



Results of capital increase and convertible bond issue Half-year net profit of close to breakeven confirmed

Financial operations

The financial operations – capital increase and convertible bonds issue – adopted by the Extraordinary General Meeting of February 27, 2006 and initiated on July 13, produced the following results:

- €14.1m of shares were subscribed to in the capital increase, ie 90.5% of the offer.
- 91.4% of the convertible bonds were issued for a total of €26.9m.

These operations allow DMC to substantially reduce debt, restore equity capital and obtain the financial means for future expansion.


After these operations, lenders who converted part of debt into capital, in compliance with the guarantees of the operation, hold 11.74% of share capital and those who subscribed to convertible bonds hold €26.4m.

Pienza International (Guinness Peat Group), with 18.9% of capital following the market operations, have a €17.9m call option on convertible bonds held by lenders.

Outlook for half year

First-half 2006 performances in no way undermine the target for half-year net profit at close to breakeven. Half-year accounts for which audits are underway will be published in early September.

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